

**Home Finance**

Aditya Birla Housing Finance Ltd.



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

**June 5, 2020**

<b>National Stock Exchange of India Limited</b> Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001
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Dear Sir/Madam,

**Sub: Certificate from Vistra ITCL (India) Limited (“Debenture Trustee”) pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

With reference to the captioned subject, please find enclosed certificate received from Vistra ITCL (India) Limited (“Debenture Trustee”) pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for March 31, 2020 for your consideration.

Request to take the same on record.

Thanking you

Yours faithfully,

For **Aditya Birla Housing Finance Limited**

**Muthiah Ganapathy**  
**Company Secretary**

**Aditya Birla Housing Finance Limited**

**Registered Office** : Indian Rayon Compound, Veraval, Gujarat 362266

**Corporate Office** : One Indiabulls Centre, Tower 1, 18th Floor, Jupiter Mill Compound, 841, S. B. Marg , Elphinstone Road, Mumbai – 400 013. | Phone No.: + 022 4356 7100 (f) + 022 4356 7266

**CIN**: U65922GJ2009PLC083779

Email: [care.housingfinance@adityabirlacapital.com](mailto:care.housingfinance@adityabirlacapital.com) | Website: [www.homefinance.adityabirlacapital.com](http://www.homefinance.adityabirlacapital.com)

June 05, 2020

To,  
Mr. Muthiah Ganapathy  
Company Secretary,  
Aditya Birla Housing Finance Limited,  
Indian Rayon Compound,  
Veraval Junagadh,  
Gujarat 362266

Dear Sir,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2020.**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee of Aditya Birla Housing Finance Limited (‘ABHFL’) for Secured/Unsecured, Listed, Rated, Redeemable, Non-Convertible Debentures issued for Rs. 1,539.90 crore (Secured NCD: Rs. 1,289.90 crore and Unsecured Sub Debt: Rs. 250 crore) and outstanding for Rs. 1,193.90 crore (Secured NCD: Rs. 943.90 and Unsecured Sub Debt: Rs. 250 crore) as on March 31, 2020.

With reference to above, we have received the following documents and have noted its contents without verification:

1. Disclosure in accordance with clause 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2020.
2. Statement of Audited Financial results for the year ended March 31, 2020.

This certificate has been signed and issued by us based on the documents (as mentioned above) submitted by you.

Thanking You.

Yours sincerely,  
**For Vistra ITCL (India) Limited**



**Authorized Signatory**  
**Place: Mumbai**

Registered office:

The IL&FS Financial Centre,  
Plot C- 22, G Block, 7th Floor  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051

Tel +91 22 2659 3535  
Fax: +912226533297  
Email: mumbai@vistra.com  
[www.vistraitcl.com](http://www.vistraitcl.com)

**Vistra ITCL (India) Limited**

Corporate Identity Number (CIN):U66020MH1995PLC095507