



**November 7, 2022**

<b>The National Stock Exchange of India Ltd.</b> Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051	<b>BSE Limited</b> P J Towers Dalal Street, Mumbai -400001 India
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Dear Sirs/Madam,

**Sub: Statement on utilization of issue proceeds of NCDs for the quarter ended September 30, 2022**

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Operational Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated July 29, 2022, the Company hereby confirms that the Company had duly utilised the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended September 30, 2022.

The statement of utilization of issue proceeds for the quarter ended September 30, 2022 is enclosed as Annexure A.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

**For Aditya Birla Finance Limited**

**Ankur Shah  
Company Secretary**

Encl.: as above

# Aditya Birla Finance Ltd.

(A part of Aditya Birla Capital Ltd.)



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## Annexure A

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	The purpose for which the funds were utilized	Remarks, if any
ADITYA BIRLA FINANCE LIMITED	INE860H07HT6	Private	Secured NCD	04/05/2022	45.1	45.1	No	The fund raised through this Issue, after meeting the expenditure of and related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure, working capital and investment requirements The Main Objects clause of the Memorandum of Association of the	Nil
	INE860H07HU4	Private	Secured NCD	08/06/2022	110	110	No		Nil
	INE860H07HU4	Private	Secured NCD	14/06/2022	250	250	No		Nil
	INE860H07HV2	Private	Secured NCD	28/06/2022	25	25	No		Nil
	INE860H07HU4	Private	Secured NCD	01/07/2022	250	250	No		Nil
	INE860H07FT0	Private	Secured NCD	12/07/2022	300	300	No		Nil
	INE860H07HW0	Private	Secured NCD	12/07/2022	325	325	No		Nil
	INE860H07HX8	Private	Secured NCD	18/08/2022	400	400	No		Nil
	INE860H07HY6	Private	Secured NCD	24/08/2022	136	136	No		Nil
	INE860H07HZ3	Private	Secured NCD	26/08/2022	102.2	102.2	No		Nil
	INE860H07GM3	Private	Secured NCD	08/09/2022	25	25	No		Nil
	INE860H07HX8	Private	Secured NCD	19/09/2022	465	465	No		Nil
INE860H07FT0	Private	Secured NCD	28/09/2022	25	25	No	Nil		

### Aditya Birla Finance Limited

One World Center, Tower 1-C, 18th Floor, 841, Jupiter Mill Compound,  
Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.  
+91 22 4356 7100 | (F) +91 22 4356 7266 | Toll-free number 1800-270-7000  
care.finance@adityabirlacapital.com | <https://abfl.adityabirlacapital.com>

### Registered Office:

Indian Rayon Compound, Veraval,  
Gujarat -362 266  
CIN: U65990GJ1991PLC064603



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(A part of Aditya Birla Capital Ltd.)



## ADITYA BIRLA CAPITAL

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								Company permits the Company to undertake the activities for which the funds are being raised through the present Issue and the activities which the Company has been carrying on till date	
ADITYA BIRLA FINANCE LIMITED	INE860H08EH6	Private	Unsecured NCD	05/08/2022	49	49	N.A.	The fund raised through this Issue, after meeting the expenditure of and related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure, working capital and investment requirements. The Main Objects clause of the Memorandum of	Nil

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								Association of the Company permits the Company to undertake the activities for which the funds are being raised through the present Issue and also the activities which the Company has been carrying on till date.	
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