



July 31, 2023

The National Stock Exchange of India Ltd. Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051	BSE Limited P J Towers Dalal Street, Mumbai -400001 India
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Dear Sirs/Madam,

Sub: Statement on utilization of issue proceeds of NCDs for the quarter ended June 30, 2023

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Master Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated June 30, 2023, the Company hereby confirms that the Company had duly utilised the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended June 30, 2023.

The statement of utilization of issue proceeds for the quarter ended June 30, 2023, is enclosed as Annexure A.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

For Aditya Birla Finance Limited

Pradeep Agrawal
Chief Financial Officer

Encl.: as above

Annexure A

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
ADITYA BIRLA FINANCE LIMITED	INE860H07IK3	Private	Secured NCD	02/05/2023	1,000.00	1,000.00	No	-	-
	INE860H07IM9	Private	Secured NCD	08/06/2023	328.00	328.00	No	-	-
	INE860H08E14	Private	Unsecured NCD	26/06/2023	160.00	160.00	No	-	-

Aditya Birla Finance Limited

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CIN: U65990GJ1991PLC064603

