



January 31, 2023

The National Stock Exchange of India Ltd. Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051	BSE Limited P J Towers Dalal Street, Mumbai -400001 India
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Dear Sirs/Madam,

Sub: Statement on utilization of issue proceeds of NCDs for the quarter ended December 31, 2022

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Operational Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated July 29, 2022, the Company hereby confirms that it had duly utilised the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended December 31, 2022.

The statement of utilization of issue proceeds for the quarter ended December 31, 2022, is enclosed as Annexure A.

The said statement was already filed as a part of the financial results submission by the Company.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,
For Aditya Birla Finance Limited

**Ankur Shah
Company Secretary**

Encl.: as above

Aditya Birla Finance Ltd.

(A part of Aditya Birla Capital Ltd.)



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Annexure A

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	The purpose of for which the funds were utilized	Remarks, if any
ADITYA BIRLA FINANCE LIMITED	INE860H07IA4	Private	Secured NCD	14/10/2022	510	510	No	The fund raised through this Issue, after meeting the expenditure of and related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure, working capital and investment requirements The Main Objects clause of the Memorandum of Association of the	Nil
	INE860H07IB2	Private	Secured NCD	18/11/2022	50	50	No		Nil
	INE860H07IC0	Private	Secured NCD	18/11/2022	597	597	No		Nil
	INE860H07ID8	Private	Secured NCD	18/11/2022	200	200	No		Nil
	INE860H07IE6	Private	Secured NCD	29/11/2022	305	305	No		Nil
	INE860H07FT0	Private	Secured NCD	29/11/2022	25	25	No		Nil
	INE860H07IF3	Private	Secured NCD	05/12/2022	50	50	No		Nil
	INE860H07ID8	Private	Secured NCD	21/12/2022	400	400	No		Nil
	INE860H07IG1	Private	Secured NCD	27/12/2022	410	410	No		Nil
INE860H07IH9	Private	Secured NCD	30/12/2022	400	400	No	Nil		

Aditya Birla Finance Limited

One World Center, Tower 1-C, 18th Floor, 841, Jupiter Mill Compound,
Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.
+91 22 4356 7100 | (F) +91 22 4356 7266 | Toll-free number 1800-270-7000
care.finance@adityabirlacapital.com | <https://abfl.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound, Veraval,
Gujarat -362 266
CIN: U65990GJ1991PLC064603



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ADITYA BIRLA CAPITAL

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									Company permits the Company to undertake the activities for which the funds are being raised through the present Issue and the activities which the Company has been carrying on till date	
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