

March 22, 2022

To, National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	To, BSE Limited P J Towers Dalal Street, Mumbai -400001 India
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Dear Sirs,

Sub. : Intimation of Interest and principal payment obligations of the NCDs issued by Aditya Birla Finance Limited (ABFL) for the quarter ending June 30, 2022

In accordance with Regulation 57(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the list of Redeemable, Non-Convertible Debentures (NCDs) which are due for payment of Interest/ Redemption during the quarter ending June 30, 2022:

Sr. No.	NCD Series	ISIN	Coupon Rate (p.a.)	Interest payment date	Interest/ Redemption payment
1.	Series 'G5' of FY 2018-19	INE860H07GEO	Zero Coupon	08.04.2022	Premium and Redemption
2.	Series 'A1' of FY 2020-21	INE860H07GY8	7.75%	18.04.2022(As 17.04.2022 is a Non-business day)#	Interest
3.	Series 'C1' of FY 2020-21	INE860H07HB4	6.7834%	26.04.2022	Interest and Redemption
4.	Series 'A2' of FY 2020-21	INE860H07GZ5	7.57%	28.04.2022	Interest
5.	Series 'A3' of FY 2020-21	INE860H07HA6	7.69%	28.04.2022	Interest
6.	Series 'S1' of FY 2015-16	INE860H07BZ6	8.71%	04.05.2022 (As 03.05.2022 is a public holiday)@	Interest
7.	Series 'B1' of FY 2021-22	INE860H07HJ7	5.30% 3 Month T-BILL Linked	07.05.2022	Interest
8.	Sub Debt Series 'SB1' FY 2017-18	INE860H08DY3	8.50%	18.05.2022	Interest
9.	Series 'B2' of FY 2019-20	INE860H07GS0	9.00%	20.05.2022	Interest
10.	Sub Debt Series '1' FY 2011-12	INE860H08DF2	10.60%	20.05.2022	Interest and Redemption
11.	Sub Debt Series '1' FY 2012-13	INE860H08DG0	10.50%	20.05.2022	Interest and Redemption
12.	Series 'B1' of FY 2019-20	INE860H07GR2	8.3026% p.a. (8.30% XIRR)	25.05.2022	Interest and Redemption

Aditya Birla Finance Limited

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Registered Office:

Indian Rayon Compound, Veraval,
Gujarat -362 266
CIN: U65990GJ1991PLC064603



			(Annualized yield)		
13.	Series 'B2' of FY 2021-22	INE860H07HK5	7.26%	31.05.2022	Interest
14.	Sub Debt Series '1' FY 2013-14	INE860H08DI6	9.85%	04.06.2022	Interest
15.	Sub Debt Series 'SC1' FY 2019-20	INE860H08EB9	8.95%	06.06.2022	Interest
16.	Sub Debt Series 'A1' FY 2015-16	INE860H08DLO	9.25%	10.06.2022	Interest
17.	Sub Debt Series 'SC 1' FY 20-21	INE860H08EE3	7.34%	13.06.2022 (As 11.06.2022 is a Non-business day) ^{&}	Interest
18.	Series 'C1' of FY 2019-20	INE860H07GT8	8.65%	13.06.2022 (As 12.06.2022 is a Non-business day) ^{&}	Interest
19.	Series 'C3 of FY 2017-18	INE860H07FF9	7.80%	17.06.2022	Interest and Redemption
20.	Series 'C1' of FY 2021-22	INE860H07HL3	5.15%	17.06.2022	Interest
21.	Sub Debt Series 'SC1' FY 2016-17	INE860H08DS5	9.10%	23.06.2022	Interest
22.	Series 'C4' of FY 2018-19	INE860H07FT0	8.90%	27.06.2022 (As 26.06.2022 is a Non-business day) ^{&}	Interest
23.	Series 'C4 of FY 2017-18	INE860H07FG7	7.80%	29.06.2022	Interest and Redemption

[#] As per the Business Day Convention clause in the respective term sheet(s) if the coupon payment date falls on 2nd & 4th Saturday, Sunday or a public holiday the payment will be made on the next working day. Further, as the interest payment date i.e. 17.04.2022 is a Sunday, interest will be paid upto 16.04.2022 on next working date i.e. 18.04.2022 on Monday.

[@] As per the Business Day Convention clause in the respective term sheet(s) if the coupon payment date falls on 2nd & 4th Saturday, Sunday or a public holiday the payment will be made on the next working day. Further, as the interest payment date i.e. 03.05.2022 is a public holiday, interest will be paid upto 02.05.2022 on next working date i.e. Wednesday, 04.05.2022.

[&] As per the Business Day Convention clause in the respective term sheet(s) if the coupon payment date falls on 2nd & 4th Saturday, Sunday or a public holiday the payment will be made on the next working day. Further, as the interest payment date i.e. 11.06.2022 is a holiday, interest will be paid upto 10.06.2022 on next working date i.e. 13.06.2022 on Monday.

[&] As per the Business Day Convention clause in the respective term sheet(s) if the coupon payment date falls on 2nd & 4th Saturday, Sunday or a public holiday the payment will be made on the next working day. Further, as the interest payment date i.e. 12.06.2022 is a holiday, interest will be paid upto 11.06.2022 on next working date i.e. 13.06.2022 on Monday.

[^] As per the Business Day Convention clause in the respective term sheet(s) if the coupon payment date falls on 2nd & 4th Saturday, Sunday or a public holiday the payment will be made on the next working day. Further, as the

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Aditya Birla Finance Ltd.

(A part of Aditya Birla Capital Ltd.)



ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

interest payment date i.e. 26.06.2022 is a holiday, interest will be paid upto 25.06.2022 on next working date i.e. 27.06.2022 on Monday.

Thanking You,

Yours faithfully,

For **Aditya Birla Finance Limited**

Ankur Shah
Company Secretary

c.c.: **Vistra ITCL (India) Limited**
The IL&FS Financial Centre, Plot C 22, G Block
Bandra Kurla Complex, Bandra East, Mumbai 400051

Aditya Birla Finance Limited

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