Aditya Birla Finance Ltd.



April 10, 2024

The National Stock Exchange of India Ltd.	BSE Limited
Listing Department, Wholesale Debt Market	P J Towers
Exchange Plaza, 5th Floor, Plot C/1,	Dalal Street, Mumbai -400001
Bandra-Kurla Complex, Bandra (East)	India
Mumbai- 400051	

Dear Sir/Madam,

Sub: Submission of Half yearly Statement of Debt Securities for period ended March 31, 2024

As per the requirements of the SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated Master circular SEBI/HO/DDHS/PoD1/P/CIR/2023/119 as on July 7, 2023), please find enclosed the pdf format of the excel sheet containing four separate sheets on secured, unsecured Sub-debt, perpetual NCDs and unsecured NCDs (partly paid-up, not qualifying as Sub-debt or perpetual) issued and outstanding as on March 31, 2024, in the desired format.

Thanking You,

Yours Faithfully, For Aditya Birla Finance Limited

Ankur Shah Company Secretary Membership No. – A 17618

Encl.: as above

Corporate Office: Aditya Birla Finance Limited One World Center, Tower 1-C, 18th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 4356 7100 | Toll-free no.: 1800-270-7000 care.finance@adityabirlacapital.com | https://finance.adityabirlacapital.com Registered Office: Indian Rayon Compound, Veraval, Gujarat - 362 266



CIN: U65990GJ1991PLC064603

	Aditya Birla Finance Limited Details of ISINs as on March 31, 2024 - Secured NCDs													
Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (p.a.)	Payment Frequency		E	nbedded option if any	Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)				
ADITYA BIRLA FINANCE LIMITED						Call Option Date	Put Option Date	Call / Put Option Remark						
	INE860H07BX1	October 19, 2015	October 17, 2025	8.77%	Annually & On Maturity	NIL	NIL	NIL	15.00	15.00				
	INE860H07BZ6	November 3, 2015	50% on November 01, 2024 & 50% on October 31, 2025	8.71%	Quarterly & on Maturity	NIL	NIL	NIL	500.00	500.00				
	INE860H07CL4	February 23, 2016	February 23, 2026	8.85%	Annually & On Maturity	NIL	NIL	NIL	10.00	10.00				
	INE860H07CM2	March 9, 2016	March 6, 2026	8.90%	Annually & On Maturity	NIL	NIL	NIL	10.00	10.00				
	INE860H07CS9	March 21, 2016	March 20, 2026	8.90%	Annually & On Maturity	NIL	NIL	NIL	5.00	5.00				
	INE860H07FD4	June 13, 2017	June 11, 2027	Zero Coupon (8.0000% on XIRR)	NA	NIL	June 16, 2020	If put option exercised Rs. 12,55,510/- (Rupees Twelve Lakh Fifty Five Thousand Five Hundred and Ten only) per debenture If put option not exercised Rs. 21,58,925/- (Rupees Twenty One Lakh Fifty Eight Thousand Nine Hundred and Twenty Five only) per debenture	700.00	5.00				
	INE860H07FT0	June 26, 2018	June 26, 2025	8.90%	Annually & On Maturity	NIL	NIL	NIL	51.00	51.00				
	INE860H07GM3	December 21, 2018	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	15.00	15.00				
	INE860H07GM3	December 27, 2018	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	69.00	69.00				
	INE860H07GM3	February 12, 2019	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	38.50	38.50				
	INE860H07GM3	March 29, 2019	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	150.00	150.00				
	INE860H07GS0	May 20, 2019	50% - May 19, 2028 50% - May 18, 2029	9.00%	Annually & On Maturity	NIL	NIL	NIL	1,500.00	1,500.00				
F	INE860H07GT8	June 12, 2019	June 12, 2024	8.65%	Annually & On Maturity	NIL	NIL	NIL	173.00	173.00				
F	INE860H07GT8	June 24, 2019	June 12, 2024	8.65%	Annually & On Maturity	NIL	NIL	NIL	198.00	198.00				
	INE860H07GT8	June 28, 2019	June 12, 2024	8.65%	Annually & On Maturity	NIL	NIL	NIL	111.60	111.60				
	INE860H07GU6	July 4, 2019	July 4, 2029	8.70%	Annually & On Maturity	NIL	NIL	NIL	29.20	29.20				
	INE860H07GT8	July 24, 2019	June 12, 2024	8.65%	Annually & On Maturity	NIL	NIL	NIL	98.70	98.70				
	INE860H07GX0	January 20, 2020	25% at the end of 7th Year (Wednesday, January 20, 2027), 25% at the end of 8th Year (Thursday, January 20, 2028), 25% at the end of 9th Year (Friday, January 19, 2029) & 25% at the end of 10th Year (Friday, January 18, 2030	8.15%	Annually & On Maturity	NIL	NIL	NIL	1,000.00	1,000.00				
F	INE860H07HA6	April 28, 2020	April 25, 2025	7.69%	Annually & On Maturity	NIL	NIL	NIL	25.00	25.00				
	INE860H07HD0	December 23, 2020	December 23, 2025	6.25%	Annually & On Maturity	NIL	NIL	NIL	75.00	75.00				
	INE860H07HE8	February 18, 2021	February 18, 2031	7.24%	Annually & On Maturity	NIL	NIL	NIL	25.00	25.00				
	INE860H07HK5	May 31, 2021	25% at the end of 7th Year (Wednesday, May 31, 2028) 25% at the end of 8th Year (Thursday, May 31, 2029) 25% at the end of 9th Year (Friday, May 31, 2030) 25% at the end of 10th Year (Friday, May 30, 2031)	7.26%	Annually & On Maturity	NIL	NIL	NIL	750.00	750.00				
F	INE860H07HM1	June 17, 2021	June 14, 2024	Zero Coupon (5.7500% on XIRR)	NA	NIL	NIL	NIL	75.00	75.00				
Г	INE860H07HN9	July 26, 2021	July 24, 2026	6.55%	Annually & On Maturity	NIL	NIL	NIL	500.00	500.00				
	INE860H07HO7	August 5, 2021	August 2, 2024	5.85%	Annually & On Maturity	NIL	NIL	NIL	250.00	250.00				
	INE860H07HP4	October 4, 2021	October 3, 2031	7.10%	Annually & On Maturity	NIL	NIL	NIL	50.00	50.00				
-	INE860H07HQ2	October 4, 2021	October 1, 2026	6.45% 8.33% (Floating Coupon with Quarterly Reset,	Annually & On Maturity Annually & On Maturity	NIL	NIL	NIL	115.00 500.00	115.00				
	INE860H07HR0	January 21, 2022	January 21, 2025	Payable Annually)	· ·	INIL				500.00				
Γ	INE860H07HS8	January 21, 2022	January 21, 2025	6.40%	Annually & On Maturity	NIL	NIL	NIL	350.00	350.00				
	INE860H07HT6	May 4, 2022	May 3, 2024	1 Greater than 50% of Digital Level 6.0082% (6.0000% XIRR (Annualized yield)) 2 Less than or equal to 50% of Digital Level 0 %	On Maturity	NIL	NIL	NIL	45.10	45.10				
ŀ	INE860H07HU4	June 8, 2022	June 6, 2025	7.60%	Annually & On Maturity	NIL	NIL	NIL	110.00	110.00				
	INE860H07HU4 INE860H07HU4	June 8, 2022 June 14, 2022	June 6, 2025	7.60%	Annually & On Maturity	NIL	NIL	NIL	250.00	250.00				

APTYA BILA- LUNTED Call Option Data Put Option Bas Call / Put Option Bas (Call / Put Option Bas) Call / Put Option Bas Call / Put Option Bas (Call / Put Option Bas) NEIRIER //VIC2 Anno 25, 2022 Janes 27, 2024 1: Goatar tan 01% of Digital Loss 7 Jat0% (7, 3305 KRR (AnualStd) (wild) 2, 0: Moler/VIC Nil. Nil. <th>Name of the Issuer</th> <th>ISIN Number</th> <th>Issuance Date</th> <th>Maturity Date</th> <th>Coupon Rate (p.a.)</th> <th>Payment Frequency</th> <th></th> <th>En</th> <th>nbedded option if any</th> <th>Amount issued (Rs. in crores)</th> <th>Amount outstanding (Rs. in crores)</th>	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (p.a.)	Payment Frequency		En	nbedded option if any	Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)
NEGROUP June 21, 2022 June 32, 2024 June 32, 2024 June sea to 50% of Digital Level 0, where the sea to 50% of	BIRLA FINANCE							Put Option Date	Call / Put Option Remark		
Integration July 12, 2022 July 2023	Γ	INE860H07HV2	June 28, 2022	June 27, 2024	(7.3300% XIRR (Annualized yield))	On Maturity	NIL	NIL	NIL	25.00	25.00
Integration July 12, 2022 July 2023	F	INE860H07HU4	July 1, 2022	June 6, 2025	7.60%	Annually & On Maturity	NIL	NIL	NIL	250.00	250.00
INEGROTOPYING July 12, 2022 July 11, 2025 Zere Coupon (7.80% Annually 6 On Madurity Nil. N								NIL	NIL	300.00	300.00
INEGROFTOR August 18, 2022 August 28, 2023						<i>.</i>		NIL	NIL	325.00	325.00
Incl August 26, 2022 April 9, 2025 Literate than 50% of Digital Level 0, 5% On Maturity NiL NiL NiL NiL NiL 102.20 INE6800H07043 September 18, 2022 December 21, 2028 0.15% Annualy & On Maturity NiL NiL NiL NiL 22.00 INE6800H07043 September 18, 2022 Jugust 18, 2026 7.25% Annualy & On Maturity NiL NiL NiL NiL NiL NiL 465.00 INE6800H07043 September 18, 2022 September 10, 2027 7.05% Annualy & On Maturity NiL NiL NiL NiL NiL 50.00 INE6800H0706 November 18, 2022 Materi 18, 2026 7.65% Annualy & On Maturity NiL NiL NiL 20.00 10.00	F					Annually & On Maturity	NIL	NIL	NIL	400.00	400.00
INE 600(477H2) Arguit 20. 2022 Arguit 9, 2025 C (7.31% MRR (Annulated yield) and yield Level 0% and yield Leve	F	INE860H07HY6	August 24, 2022	August 23, 2024	Zero Coupon (7.26% on XIRR)	NA	NIL	NIL	NIL	136.00	136.00
INE 689(07)/TV6 September 19, 2022 June 28, 2025 7.50% Annually & Cn Malurity NIL		INE860H07HZ3	August 26, 2022	April 9, 2025	(7.31% XIRR (Annualized yield))	On Maturity	NIL	NIL	NIL	102.20	102.20
INEGROUPTO Segtember 28, 2022 June 28, 2025 B 60% Annualy & On Maturity NIL <	F	INE860H07GM3	September 8, 2022	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	25.00	25.00
INE89017714 October 14, 2022 Regretember 19, 2025 7. 90% Annually & On Matrity NIL	F	INE860H07HX8	September 19, 2022	August 18, 2025	7.50%	Annually & On Maturity	NIL	NIL	NIL	465.00	465.00
INESSOFTR02 November 18, 2022 November 18, 2024 Zero Coupor (7 25%) MRR basis) NA NL NIL	Г	INE860H07FT0	September 28, 2022	June 26, 2025	8.90%	Annually & On Maturity	NIL	NIL	NIL	25.00	25.00
INEEB047020 November 18, 2022 March 18, 2028 7.95% Annually & On Maturity NIL		INE860H07IA4	October 14, 2022	September 19, 2025	7.90%	Annually & On Maturity	NIL	NIL	NIL	510.00	510.00
INERGENDE November 18, 2022 November 19, 2022 Junuary 50 Annually & On Maturiy Nill		INE860H07IB2	November 18, 2022	November 28, 2024	Zero Coupon (7.92%on XIRR basis)						50.00
INERGIPTICE November 29, 2022 Junuary 15, 2026 7.93% Annuary 6, On Maturiy Nill		INE860H07IC0	November 18, 2022	March 18, 2026							597.00
INE860407710 November 20, 2022 June 26, 2025 8.90% Annually & On Maturity NIL NIL NIL NIL											
INEEG0H07/F3 December 5, 2022 December 3, 2027 7.95% Annually & On Maturity NIL NIL NIL NIL NIL 4000 NEEG0H070F3 December 37, 2022 December 37, 2027 7.92% Annually & On Maturity NIL NIL NIL NIL 400.00 NEEG0H071F3 December 37, 2022 December 37, 2026 7.88% Annually & On Maturity NIL NIL NIL 400.00 NEEG0H071F9 February 2, 2023 February 12, 2026 7.88% Annually & On Maturity NIL NIL NIL 150.00 NEEG0H071F3 February 2, 2023 June 26, 2025 8.80% Annually & On Maturity NIL NIL NIL 100.00 NEEG0H071F0 February 9, 2023 June 26, 2028 8.12% Annually & On Maturity NIL NIL NIL 100.00 NEEG0H07176 March 6, 2023 March 6, 2028 8.12% Annually & On Maturity NIL NIL NIL NIL 100.00 NEEG0H07176 March 2, 2023 March 6, 2028	L										305.00
INESCH7/DB December 21, 2022 November 18, 2032 8, 12% Annually & On Maturity NIL NIL NIL NIL 04000 INESCH70150 December 27, 2022 February 12, 2026 7, 92% Annually & On Maturity NIL NIL NIL NIL 04000 INESCH7015 February 12, 2023 February 12, 2026 7, 88% Annually & On Maturity NIL NIL NIL NIL 04000 INESCH07105 February 12, 2023 February 12, 2026 7, 88% Annually & On Maturity NIL NIL NIL NIL NIL NIL NIL NIL NIL 000 NIL 0000 NIL NIL <td></td> <td>25.00</td>											25.00
INE860H07G1 December 27, 2022 December 27, 2026 7.92% Annually & On Maturity NIL	L L		., .								50.00
INE8690+07.1H9 December 30, 2022 February 12, 2026 7.88% Annually & On Maturity NIL NIL NIL 400.00 INE8690+07.1H9 February 2, 2023 February 12, 2026 7.88% Annually & On Maturity NIL NIL NIL NIL 151.70 INE8690+07.1D8 February 2, 2023 June 26, 2025 8.95% Annually & On Maturity NIL NIL NIL 30.0 INE8690+07.1D8 February 9, 2023 November 18, 2032 8.12% Annually & On Maturity NIL NIL NIL 225.00 INE8690+07.1D8 March 6, 2028 8.12% Annually & On Maturity NIL NIL NIL 101.00 INE8690+07.1B March 15, 2023 March 6, 2028 8.12% Annually & On Maturity NIL NIL NIL 102.00 INE8690+07.1B March 6, 2028 8.12% Annually & On Maturity NIL NIL NIL NIL 102.00 INE8690+07.1D March 21, 2023 September 16, 2026 8.05% Annually & On Maturity NIL <	L L										400.00
INE869H07/H9 February 2, 2023 February 2, 2024 February 2, 2023 February 2, 2024											410.00
INE800H07H9 February 2, 2023 February 12, 2026 7, 88% Annually & On Maturity NIL NIL NIL NIL NIL 151, 70 INE800H07F106 February 9, 2023 November 18, 2032 8, 12% Annually & On Maturity NIL											
INE.860H07TD February 9, 2023 June 26, 2025 8,90% Annually & On Maturity NIL						,,					150.00
INE860H07ID8 February 9: 2023 November 18, 2032 8:12% Annually & On Maturity NIL NIL NIL NIL 225:00 INE860H07ID8 March 6, 2023 March 6, 2028 8:12% Annually & On Maturity NIL NIL<	H										151.70 30.00
INE860H07/II7 March 6, 2023 March 6, 2028 8.12% Annually & On Maturity NIL NIL <t< td=""><td>H</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>225.00</td></t<>	H										225.00
INE860H07ID8 March 15, 2023 November 18, 2032 8, 12% Annually & On Maturity NIL	- F										523.00
INE860H071/7 March 21, 2023 March 6, 2028 8.12% Annually & On Maturity NIL NIL <t< td=""><td>- F</td><td></td><td>.,</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	- F		.,								
INE860H071J5 March 21, 2023 September 16, 2026 8.30% Annually & On Maturity NIL NIL NIL NIL NIL NIL NIL NIL NIL 1000 INE860H071J5 May 2, 2023 May 2, 2028 8.01% Annually & On Maturity NIL NIL NIL NIL 1000 1000 INE860H07105 July 13, 2023 July 13, 2028 7.97% Annually & On Maturity NIL NIL NIL NIL 350.00 INE860H07105 July 27, 2023 July 13, 2028 7.97% Annually & On Maturity NIL NIL NIL S50.00 INE860H07105 July 27, 2023 July 24, 2026 6.55% Annually & On Maturity NIL NIL 255.00 INE860H07100 October 9, 2023 October 9, 2026 8.00% Annually & On Maturity NIL NIL 205.31 INE860H0712B October 9, 2023 October 9, 2024 Cotober 9, 2024 Annually & On Maturity NIL NIL 0.010 INE860H0712B October 9, 2023	F										75.50
INE860H07IK3 May 2, 2023 May 2, 2028 8.01% Annually & On Maturity NIL	F		1								210.00
INE860H07IM9 June 8, 2023 June 8, 2028 7.90% Annually & On Maturity NIL NIL NIL Status INE860H07IO5 July 13, 2023 July 13, 2028 7.97% Annually & On Maturity NIL NIL NIL NIL Status 350.00 INE860H07IO5 July 27, 2023 July 13, 2026 6.55% Annually & On Maturity NIL NIL NIL Status 580.00 INE860H07IM0 July 27, 2023 July 24, 2026 6.55% Annually & On Maturity NIL NIL NIL 225.01 INE860H07IR8 October 9, 2023 October 9, 2026 Zero Coupon (7.9924% on XIRR) NA NIL NIL NIL 205.31 INE860H07IR4 October 9, 2023 October 9, 2028 Zero Coupon (8.408% on XIRR) NA NIL NIL NIL 204.02 INE860H07IL2 October 9, 2023 October 9, 2023 October 9, 2023 Cetober 9, 2023 Annually & On Maturity NIL	F										1.000.00
INE860H07IO5 July 13, 2023 July 13, 2028 7.97% Annually & On Maturity NIL NIL <th< td=""><td>F</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>328.00</td></th<>	F										328.00
INE860H07I/05 July 27, 2023 July 13, 2028 7.97% Annually & On Maturity NIL Other 9.020 October 9, 2023											350.00
INE860H07HN9 July 27, 2023 July 24, 2026 6.55% Annually & On Maturity NIL NIL <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>585.00</td></th<>											585.00
INE860H07IR8 October 9, 2023 October 9, 2026 Zero Coupon (7.9924% on XIRR) NA NIL October 9, 2023 October 9, 2033 T.80% Monthly & on Maturity NIL NIL NIL NIL NIL NIL NIL 14.58 INE860H07I/E2 October 9, 2023 October 9, 2033 T.80% Annually & on Maturity NIL NIL NIL 14.58 INE860H07I/S6 October 9, 2023 October 9, 2023 October 9, 2023 October 9, 2023 NIL NIL NIL NIL 14.58 INE860H07I/S6 October 9, 2024 Gebruary 14, 2029 8.10% Annually & On Maturity NIL NIL		INE860H07HN9	July 27, 2023	July 24, 2026	6.55%		NIL		NIL	225.00	225.00
INE860H07114 October 9, 2023 October 9, 2028 8.05% Annually & On Maturity NIL		INE860H07IQ0	October 9, 2023	October 9, 2026		Annually & On Maturity				205.31	205.31
INE860H07IU2 October 9, 2023 October 9, 2028 Zero Coupon (8.0408% on XIRR) NA NIL			October 9, 2023								
INE860H07IP2 October 9, 2023 October 9, 2033 7.80% Monthly & on Maturity NIL NIL NIL 14.58 INE860H07IP2 October 9, 2023 October 9, 2033 8.10% Annually & on Maturity NIL NIL NIL 14.58 INE860H07IN6 Cotober 9, 2023 October 9, 2023 October 9, 2023 0.10% Annually & on Maturity NIL NIL NIL 1524.57 INE860H07IN6 February 14, 2029 8.16% Annually & On Maturity NIL NIL NIL 175.00 INE860H07IN6 February 29, 2024 February 26, 2027 8.46% Semi-Annually & on Maturity NIL NIL 0.00 INE860H07IPJ4 March 11, 2024 June 11, 2027 Zero Coupon (8.3500% on XIRR) NA NIL NIL NIL 50.00 INE860H07IY4 March 18, 2024 May 19, 2027 8.33% Annually & On Maturity NIL NIL NIL 187.00 INE860H07IY4 March 28, 2024 May 19, 2027 8.33% Annually & On Maturity NIL NIL											234.02
INE860H07IS6 October 9, 2023 October 9, 2033 8.10% Annually & On Maturity NIL NIL NIL NIL 1524.57 INE860H07IW8 February 14, 2024 February 14, 2029 8.16% Annually & On Maturity NIL NIL NIL NIL NIL 175.00 INE860H07IW6 February 29, 2024 February 26, 2027 8.46% Semi-Annually & on Maturity NIL NIL NIL 200.00 INE860H07IV6 March 11, 2024 June 11, 2027 Zero Coupon (8.3500% on XIRR) NA NIL NIL NIL 1187.00 INE860H07IV4 March 18, 2024 May 19, 2027 8.33% Annually & On Maturity NIL NIL NIL 1187.00 INE860H07IV4 March 28, 2024 May 19, 2027 8.33% Annually & On Maturity NIL NIL NIL 1187.00			,								
INE860H07IW8 February 14, 2024 February 14, 2029 8.16% Annually & On Maturity NIL	L										
INE860H071X6 February 29, 2024 February 26, 2027 8.46% Semi-Annually & on Maturity NIL NIL NIL NIL 200.00 INE860H07FD4 March 11, 2024 June 11, 2027 Zero Coupon (8.3500% on XIRR) NA NIL NIL NIL NIL 50.00 INE860H07FV4 March 18, 2024 May 19, 2027 8.33% Annually & On Maturity NIL NIL NIL 187.00 INE860H07IY4 March 28, 2024 May 19, 2027 8.33% Annually & On Maturity NIL NIL NIL 85.00	L										
INE860H07FD4 March 11, 2024 June 11, 2027 Zero Coupon (8.3500% on XIRR) NA NIL S0.00 INE860H07IY4 March 18, 2024 May 19, 2027 8.33% Annually & On Maturity NIL NIL NIL 1187.00 INE860H07IY4 March 28, 2024 May 19, 2027 8.33% Annually & On Maturity NIL NIL NIL 187.00	L L										
INE860H07IY4 March 18, 2024 May 19, 2027 8.33% Annually & On Maturity NIL NIL NIL 1187.00 INE860H07IY4 March 28, 2024 May 19, 2027 8.33% Annually & On Maturity NIL NIL NIL 187.00	L L		1 ., .								200.00
INE860H07IY4 March 28, 2024 May 19, 2027 8.33% Annually & On Maturity NIL NIL NIL NIL 85.00	H										50.00
	H		., .								1187.00
Total 20.444.50	H	INE860H07IY4	March 28, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL		20,444.50	85.00 19,749.50

	Aditya Birla Finance Limited												
	Details of ISINs as on March 31, 2024 - Perpetual												
								Embedded option if any					
Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (p.a.)	Payment Frequency	Incy Put Option	Option Put Option Call / Put Option Remark		Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)			
ADITYA BIRLA FINANCE LIMITED	INE860H08DZ0	July 21, 2017	Perpetual	8.70%	Annually	21-Jul-27	NA	Call Option: Wednesday, 21st July, 2027, Subject to fulfilment and strict compliance with each of the following conditions as stated in the RBI notification dated 29th October, 2008	200.00	200.00			
								Total	200.00	200.00			

			Aditya	Birla Fina	ance Limited							
	Details of ISINs as on March 31, 2024 - Sub Debt											
									-	-		
						Embe	edded option	if any	4			
Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate(p.a.)	Payment Frequency	Call Option Date	Put Option Date	Call / Put Option Remark	Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)		
ADITYA BIRLA FINANCE	INE860H08DJ4	December 12, 2014	December 12, 2024	9.75%	Annually	NA	NA	NA	50.00	50.00		
LIMITED	INE860H08DK2	January 9, 2015	January 9, 2025	9.45%	Annually	NA	NA	NA	45.00	45.00		
	INE860H08DL0	June 17, 2015	June 6, 2025	9.25%	Annually	NA	NA	NA	25.00	25.00		
	INE860H08DM8	July 14, 2015	July 11, 2025	9.25%	Annually	NA	NA	NA	30.00	30.00		
	INE860H08DN6	August 25, 2015	August 22, 2025	9.25%	Annually	NA	NA	NA	33.00	33.00		
	INE860H08DP1	March 8, 2016	March 6, 2026	9.10%	Annually	NA	NA	NA	25.00	25.00		
	INE860H08DQ9	March 10, 2016	March 10, 2026	9.10%	Annually	NA	NA	NA	8.00	8.00		
	INE860H08DR7	March 18, 2016	March 10, 2026	9.10%	Annually	NA	NA	NA	25.50	25.50		
	INE860H08DS5	June 23, 2016	June 23, 2026	9.10%	Annually	NA	NA	NA	52.50	52.50		
	INE860H08DT3	July 28, 2016	July 28, 2026	8.97%	Annually	NA	NA	NA	100.00	100.00		
	INE860H08DU1	July 28, 2016	July 28, 2026	8.95%	Annually	NA	NA	NA	75.00	75.00		
	INE860H08DV9	September 29, 2016	September 29, 2026	8.90%	Annually	NA	NA	NA	200.00	200.00		
	INE860H08DW7	November 21, 2016	November 20, 2026	8.90%	Annually	NA	NA	NA	200.00	200.00		
	INE860H08DX5	March 9, 2017	March 9, 2027	8.25%	Annually	NA	NA	NA	10.00	10.00		
	INE860H08DY3	May 18, 2017	May 18, 2027	8.50%	Annually	NA	NA	NA	165.00	165.00		
	INE860H08EA1	December 12, 2018	December 4, 2028	9.76%	Annually	NA	NA	NA	250.00	250.00		
	INE860H08EB9	June 6, 2019	June 6, 2029	8.95%	Annually	NA	NA	NA	200.00	200.00		
	INE860H08EB9	December 30, 2019	June 6, 2029	8.95%	Annually	NA	NA	NA	100.00	100.00		
	INE860H08EB9	February 13, 2020	June 6, 2029	8.95%	Annually	NA	NA	NA	50.00	50.00		
	INE860H08ED5	December 29, 2020	December 27, 2030	7.43%	Annually	NA	NA	NA	80.00	80.00		
	INE860H08EE3	June 11, 2021	June 11, 2031	7.34%	Annually	NA	NA	NA	75.00	75.00		
	INE860H08EG8	December 6, 2021	December 5, 2031	7.43%	Annually	NA	NA	NA	35.00	35.00		
	INE860H08EG8	February 28, 2022	December 5, 2031	7.43%	Annually	NA	NA	NA	210.00	210.00		
	INE860H08EI4	June 26, 2023	June 24, 2033	8.03%	Annually	NA	NA	NA	160.00	160.00		
	INE860H08El4	August 30, 2023	June 24, 2033	8.03%	Annually	NA	NA	NA	270.00	270.00		
	INE860H08El4	February 23, 2024	June 24, 2033	8.03%	Annually	NA	NA	NA	75.00	75.00		
		• /						Total	2,549.00	2,549.00		

	Aditya Birla Finance Limited												
	Details of ISINs as on March 31, 2024 - Unsecured												
							En	bedded option if any					
Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (p.a.)	Payment Frequency	Call Option Date	Put Option Date	Call / Put Option Remark	Amount issued (Rs. in crores)*	Amount outstanding (Rs. in crores)			
ADITYA BIRLA FINANCE LIMITED	INE860H08EJ2	August 6, 2020	August 3, 2035	7.57%	Annually	NA	Refer Remark in Column I	Put Option: If the rating assigned to the Debentures (Series 'EP1' FY2020-21) is downgraded to "A+" or lower by ICRA Limited. On occurrence of 'Put Option Trigger', the debenture holder has the right to exercise the Put option (paid up value) within 21 calendar days by sending a 'Put Option Notice' in writing to the Issuer	350.00	203.00			
								Total	350.00	203.00			