



April 26, 2022

The National Stock Exchange of India Ltd.

Listing Department, Wholesale Debt Market
Exchange Plaza, 5th Floor, Plot C/1,
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400051

BSE Limited

P J Towers
Dalal Street, Mumbai -400001
India

Dear Sirs / Madam,

Sub.: Compliance Certificate - Regulation 40(9) read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

As per the requirement of Regulation 40(9) read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed compliance certificate duly certified by Rakesh Sanghani, Practicing Company Secretary confirming that there were no transfer/transmission/subdivision/consolidation/renewal /exchange or endorsement of calls/allotment monies requests received during the period from April 1, 2021 to March 31, 2022, for the non-convertible debentures issued by the Company.

Thanking you.

For Aditya Birla Finance Limited

**Ankur Shah
Company Secretary**

Encl.: as above



RAKESH SANGHANI

Practising Company Secretary

Trade Mark Agent

Office : 26, Orchid Plaza, Nr. Ravindra Hotel,
In Movie Gem, (Rajshree Talkies) Bldg.,
R. T. Road, Dahisar (East), Mumbai - 400 068.
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Website : www.csrakeshsanghani.com

**Compliance certificate in terms of Regulation 40(9) read with Regulation 61(4) of the SEBI
(Listing Obligations and Disclosures Requirements) Regulations, 2015**

I have examined the relevant Registers, papers and other documents that were considered necessary of **Aditya Birla Finance Limited**, a company registered under the Companies Act, 1956, (hereinafter referred to as "the Company") having registered office at Indian Rayon Compound, Veraval, District: Gir Somnath, Gujarat-362266, produced before us at the office of their Share Transfer Agent: Link Intime India Private Limited (Formerly known as Intime Spectrum Registry Limited), C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400083 for the purpose of issuing the certificate under Regulation 40(9) read with Regulation 61(4) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 with Stock Exchanges. As only the non-convertible debentures of the Company are listed, the provisions of chapter V of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 are applicable to the Company and accordingly this certificate is issued only for the non-convertible debentures of the Company. All the non-convertible debentures of the Company are issued in demat mode as the same are issued on private placement basis and are listed, under the relevant provisions of Securities and Exchange Board of India (Issue and Listing of Non-convertible Securities) Regulations, 2021 and the operational circular thereunder.

Based on our examination and explanations furnished to us, which to the best of our knowledge and belief were necessary for the purpose of our certification, I hereby certify that, there were no transfer/transmission/subdivision/consolidation/renewal/exchange or endorsement of calls/allotment monies requests received during the period from April 1, 2021 to March 31, 2022, for the non-convertible debentures issued by the Company.

RAKESH SANGHANI

Practising Company Secretary

FCS: 7647

COP: 6302

Date: April 25, 2022

Place: Mumbai

RAKESH SANGHANI
COMPANY SECRETARY
FCS: 7647 CP No. 6302

UDIN: F007647D000203733