

Aditya Birla Finance Limited

(A subsidiary of Aditya Birla Capital Ltd.)



ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

October 7, 2022

The National Stock Exchange of India Ltd. Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051	BSE Limited P J Towers Dalal Street, Mumbai -400001 India
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Dear Sir/Madam,

Sub: Submission of Half yearly Statement of Debt Securities for period ended September 30, 2022

As per the requirements of the SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find enclosed the pdf format and the excel sheet containing four separate sheets on secured, unsecured Sub-debt, perpetual NCDs and unsecured NCDs (partly paid-up, not qualifying as Sub-debt or perpetual) issued and outstanding of the Company as on September 30, 2022, in the desired format.

Thanking You,

Yours Faithfully,
For Aditya Birla Finance Limited

Ankur Shah
Company Secretary

Encl.: as above

Aditya Birla Finance Limited

(A subsidiary of Aditya Birla Capital Ltd.)

One World Center, Tower 1-C, 18th Floor, 841, Jupiter Mill Compound,
Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.
+91 22 4356 7100 | (F) +91 22 4356 7266 | Toll-free number 1800-270-7000
care.finance@adityabirlacapital.com | <https://abfl.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound, Veraval,
Gujarat -362 266
CIN: U65990GJ1991PLC064603



Aditya Birla Finance Limited
Details of ISINs as on September 30, 2022 - Secured NCDs

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any			Amount issued	Amount outstanding
						Call Option	Put Option Date	Call / Put Option Remark		
ADITYA BIRLA FINANCE LIMITED	INE860H07BU7	October 7, 2015	October 7, 2022	8.77% p.a.	Annually	NIL	NIL	NIL	60.00	60.00
	INE860H07BV5	October 12, 2015	October 12, 2022	8.77% p.a.	Annually	NIL	NIL	NIL	21.00	21.00
	INE860H07BX1	October 19, 2015	October 17, 2025	8.77% p.a.	Annually	NIL	NIL	NIL	15.00	15.00
	INE860H07BZ6	November 3, 2015	50% on November 01, 2024 & 50% on October 31, 2025	8.71% p.a.	Quarterly	NIL	NIL	NIL	500.00	500.00
	INE860H07CL4	February 23, 2016	February 23, 2026	8.85% p.a.	Annually	NIL	NIL	NIL	10.00	10.00
	INE860H07CM2	March 9, 2016	March 6, 2026	8.90% p.a.	Annually	NIL	NIL	NIL	10.00	10.00
	INE860H07CS9	March 21, 2016	March 20, 2026	8.90% p.a.	Annually	NIL	NIL	NIL	5.00	5.00
	INE860H07FD4	June 13, 2017	June 11, 2027	Zero Coupon (8.0000% on XIRR)	On Maturity	NIL	June 16, 2020	If put option exercised Rs. 12,55,510/- (Rupees Twelve Lakh Fifty Five Thousand Five Hundred and Ten only) per debenture If put option not exercised Rs. 21,58,925/- (Rupees Twenty One Lakh Fifty Eight Thousand Nine Hundred and Twenty Five only) per debenture	700.00	5.00
	INE860H07FT0	June 26, 2018	June 26, 2025	8.90% p.a.	Annually	NIL	NIL	NIL	51.00	51.00
	INE860H07FV6	July 27, 2018	July 27, 2023	8.90% p.a.	Annually	NIL	NIL	NIL	15.00	15.00
	INE860H07FV6	December 11, 2018	July 27, 2023	8.90% p.a.	Annually	NIL	NIL	NIL	145.00	145.00
	INE860H07GL5	December 21, 2018	December 21, 2023	9.15% p.a.	Annually	NIL	NIL	NIL	70.00	70.00
	INE860H07GM3	December 21, 2018	December 21, 2028	9.15% p.a.	Annually	NIL	NIL	NIL	15.00	15.00
	INE860H07GL5	December 27, 2018	December 21, 2023	9.15% p.a.	Annually	NIL	NIL	NIL	81.00	81.00
	INE860H07GM3	December 27, 2018	December 21, 2028	9.15% p.a.	Annually	NIL	NIL	NIL	69.00	69.00
	INE860H07GL5	January 7, 2019	December 21, 2023	9.15% p.a.	Annually	NIL	NIL	NIL	16.00	16.00
	INE860H07GM3	February 12, 2019	December 21, 2028	9.15% p.a.	Annually	NIL	NIL	NIL	38.50	38.50
	INE860H07GM3	March 29, 2019	December 21, 2028	9.15% p.a.	Annually	NIL	NIL	NIL	150.00	150.00
	INE860H07GS0	May 20, 2019	50% - May 19, 2028 50% - May 18, 2029	9.00% p.a.	Annually	NIL	NIL	NIL	1,500.00	1,500.00
	INE860H07GT8	June 12, 2019	June 12, 2024	8.65% p.a.	Annually	NIL	NIL	NIL	173.00	173.00
	INE860H07GT8	June 24, 2019	June 12, 2024	8.65% p.a.	Annually	NIL	NIL	NIL	198.00	198.00
	INE860H07GT8	June 28, 2019	June 12, 2024	8.65% p.a.	Annually	NIL	NIL	NIL	111.60	111.60
	INE860H07GU6	July 4, 2019	July 4, 2029	8.70% p.a.	Annually	NIL	NIL	NIL	29.20	29.20
	INE860H07GT8	July 24, 2019	June 12, 2024	8.65% p.a.	Annually	NIL	NIL	NIL	98.70	98.70
	INE860H07GW2	December 4, 2019	December 9, 2022	7.75% p.a.	Annually	NIL	NIL	NIL	150.00	150.00
	INE860H07GX0	January 20, 2020	25% at the end of 7th Year (Wednesday, January 20, 2027), 25% at the end of 8th Year (Thursday, January 20, 2028), 25% at the end of 9th Year (Friday, January 19, 2029) & 25% at the end of 10th Year (Friday, January 18, 2030)	8.15% p.a.	Annually	NIL	NIL	NIL	1,000.00	1,000.00
	INE860H07GY8	April 17, 2020	May 17, 2023	7.75% p.a.	Annually	NIL	NIL	NIL	205.00	205.00
	INE860H07GZ5	April 28, 2020	June 28, 2023	7.57% p.a.	Annually	NIL	NIL	NIL	225.00	225.00
	INE860H07HA6	April 28, 2020	April 25, 2025	7.69% p.a.	Annually	NIL	NIL	NIL	25.00	25.00
	INE860H07HC2	October 22, 2020	December 29, 2023	5.90% p.a.	Annually	NIL	NIL	NIL	330.00	330.00
	INE860H07HD0	December 23, 2020	December 23, 2025	6.25% p.a.	Annually	NIL	NIL	NIL	75.00	75.00
INE860H07HE8	February 18, 2021	February 18, 2031	7.24% p.a.	Annually	NIL	NIL	NIL	25.00	25.00	
INE860H07HF5	February 25, 2021	May 30, 2023	6.15% p.a.	Annually	NIL	NIL	NIL	775.00	775.00	
INE860H07HG3	March 16, 2021	March 16, 2023	5.75% p.a. (Floating Coupon with Quarterly Reset, Payable Annually)	Annually	NIL	NIL	NIL	500.00	500.00	
INE860H07HH1	March 19, 2021	March 17, 2023	5.75% p.a. (Floating Coupon with Quarterly Reset, Payable Annually)	Annually	NIL	NIL	NIL	250.00	250.00	
INE860H07HI9	March 31, 2021	March 28, 2024	6.15% p.a.	Annually	NIL	NIL	NIL	420.00	420.00	
INE860H07HJ7	May 7, 2021	May 5, 2023	5.11% p.a. (Floating Coupon with Quarterly Reset, Payable Annually)	Annually	NIL	NIL	NIL	250.00	250.00	
INE860H07HK5	May 31, 2021	25% at the end of 7th Year (Wednesday, May 31, 2028) 25% at the end of 8th Year (Thursday, May 31, 2029) 25% at the end of 9th Year (Friday, May 31, 2030) 25% at the end of 10th Year (Friday, May 30, 2031)	7.2600% p.a.	Annually	NIL	NIL	NIL	750.00	750.00	
INE860H07HL3	June 17, 2021	June 16, 2023	5.1500% p.a.	Annually	NIL	NIL	NIL	50.00	50.00	
INE860H07HM1	June 17, 2021	June 14, 2024	Zero Coupon (5.7500% on XIRR)	NA	NIL	NIL	NIL	75.00	75.00	
INE860H07HN9	July 26, 2021	July 24, 2026	6.55% p.a.	Annually	NIL	NIL	NIL	500.00	500.00	

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any			Amount issued	Amount outstanding
						Call Option	Put Option Date	Call / Put Option Remark		
	INE860H07HO7	August 5, 2021	August 2, 2024	5.85% p.a.	Annually	NIL	NIL	NIL	250.00	250.00
	INE860H07HP4	October 4, 2021	October 3, 2031	7.10% p.a.	Annually	NIL	NIL	NIL	50.00	50.00
	INE860H07HQ2	October 4, 2021	October 1, 2026	6.45% p.a.	Annually	NIL	NIL	NIL	115.00	115.00
	INE860H07HR0	January 21, 2022	January 21, 2025	5.22% p.a. (Floating Coupon with Quarterly Reset, Payable Annually)	Annually	NIL	NIL	NIL	500.00	500.00
	INE860H07HS8	January 21, 2022	January 21, 2025	6.40% p.a.	Annually	NIL	NIL	NIL	350.00	350.00
	INE860H07HT6	May 4, 2022	May 3, 2024	1 Greater than 50% of Digital Level 6.0082% p.a. (6.0000% XIRR (Annualized yield)) 2 Less than or equal to 50% of Digital Level 0 %	Maturity	NIL	NIL	NIL	45.10	45.10
	INE860H07HU4	June 8, 2022	June 6, 2025	7.60% p.a.	Annual	NIL	NIL	NIL	110.00	110.00
	INE860H07HU4	June 14, 2022	June 6, 2025	7.60% p.a.	Annual	NIL	NIL	NIL	250.00	250.00
	INE860H07HV2	June 28, 2022	June 27, 2024	1 Greater than 50% of Digital Level 7.3400% p.a. (7.3300% XIRR (Annualized yield)) 2 Less than or equal to 50% of Digital Level 0 %	Maturity	NIL	NIL	NIL	25.00	25.00
	INE860H07HU4	July 1, 2022	June 6, 2025	7.60% p.a.	Annual	NIL	NIL	NIL	250.00	250.00
	INE860H07FT0	July 12, 2022	June 26, 2025	8.90% p.a.	Annual	NIL	NIL	NIL	300.00	300.00
	INE860H07HW0	July 12, 2022	July 11, 2025	Zero Coupon (7.80% p.a. on XIRR)	On Maturity	NIL	NIL	NIL	325.00	325.00
	INE860H07HX8	August 18, 2022	August 18, 2025	7.50% p.a.	Annual	NIL	NIL	NIL	400.00	400.00
	INE860H07HY6	August 24, 2022	August 23, 2024	Zero Coupon (7.26% p.a. on XIRR)	On Maturity	NIL	NIL	NIL	136.00	136.00
	INE860H07HZ3	August 26, 2022	April 9, 2025	1 Greater than 50% of Digital Level 7.2941% p.a. (7.31% XIRR (Annualized yield)) 2 Less than or equal to 50% of Digital Level 0 %	Maturity	NIL	NIL	NIL	102.20	102.20
	INE860H07GM3	September 8, 2022	December 21, 2028	9.15% p.a.	Annual	NIL	NIL	NIL	25.00	25.00
	INE860H07HX8	September 19, 2022	August 18, 2025	7.50% p.a.	Annual	NIL	NIL	NIL	465.00	465.00
	INE860H07FT0	September 28, 2022	June 26, 2025	8.90% p.a.	Annual	NIL	NIL	NIL	25.00	25.00

Total 13,410.30 12,715.30

Aditya Birla Finance Limited

Details of ISINs as on September 30, 2022 - Sub Debt

Rs in cr

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Yield	Payment Frequency	Embedded option if any			Amount issued	Amount outstanding
							Call Option Date	Put Option Date	Call / Put Option Remark		
Aditya Birla Finance Limited	INE860H08DI6	June 4, 2013	June 2, 2023	9.8500% p.a	9.8500%	Annually	NA	NA	NA	100.00	100.00
	INE860H08DJ4	December 12, 2014	December 12, 2024	9.7500% p.a	9.7500%	Annually	NA	NA	NA	50.00	50.00
	INE860H08DK2	January 9, 2015	January 9, 2025	9.4500% p.a	9.4500%	Annually	NA	NA	NA	45.00	45.00
	INE860H08DL0	June 17, 2015	June 6, 2025	9.2500% p.a	9.2500%	Annually	NA	NA	NA	25.00	25.00
	INE860H08DM8	July 14, 2015	July 11, 2025	9.2500% p.a	9.2500%	Annually	NA	NA	NA	30.00	30.00
	INE860H08DN6	August 25, 2015	August 22, 2025	9.2500% p.a	9.2500%	Annually	NA	NA	NA	33.00	33.00
	INE860H08DP1	March 8, 2016	March 6, 2026	9.1000% p.a	9.1000%	Annually	NA	NA	NA	25.00	25.00
	INE860H08DQ9	March 10, 2016	March 10, 2026	9.1000% p.a	9.1000%	Annually	NA	NA	NA	8.00	8.00
	INE860H08DR7	March 18, 2016	March 10, 2026	9.1000% p.a	9.1000%	Annually	NA	NA	NA	25.50	25.50
	INE860H08DS5	June 23, 2016	June 23, 2026	9.1000% p.a	9.1000%	Annually	NA	NA	NA	52.50	52.50
	INE860H08DT3	July 28, 2016	July 28, 2026	8.9700% p.a	8.9700%	Annually	NA	NA	NA	100.00	100.00
	INE860H08DU1	July 28, 2016	July 28, 2026	8.9500% p.a	8.9500%	Annually	NA	NA	NA	75.00	75.00
	INE860H08DV9	September 29, 2016	September 29, 2026	8.9000% p.a	8.9000%	Annually	NA	NA	NA	200.00	200.00
	INE860H08DW7	November 21, 2016	November 20, 2026	8.9000% p.a	8.9000%	Annually	NA	NA	NA	200.00	200.00
	INE860H08DX5	March 9, 2017	March 9, 2027	8.2500% p.a	8.2500%	Annually	NA	NA	NA	10.00	10.00
	INE860H08DY3	May 18, 2017	May 18, 2027	8.5000% p.a	8.5000%	Annually	NA	NA	NA	165.00	165.00
	INE860H08EA1	December 12, 2018	December 4, 2028	9.7600% p.a	9.7600%	Annually	NA	NA	NA	250.00	250.00
	INE860H08EB9	June 6, 2019	June 6, 2029	8.9500% p.a	8.9500%	Annually	NA	NA	NA	200.00	200.00
	INE860H08EB9	December 30, 2019	June 6, 2029	8.9500% p.a	8.6700%	Annually	NA	NA	NA	100.00	100.00
	INE860H08EB9	February 13, 2020	June 6, 2029	8.9500% p.a	8.2500%	Annually	NA	NA	NA	50.00	50.00
INE860H08ED5	December 29, 2020	December 27, 2030	7.4300% p.a.	7.4300%	Annually	NA	NA	NA	80.00	80.00	
INE860H08EE3	June 11, 2021	June 11, 2031	7.3400% p.a.	7.3400%	Annually	NA	NA	NA	75.00	75.00	
INE860H08EG8	December 6, 2021	December 5, 2031	7.4300% p.a.	7.43% p.a.	Annually	NA	NA	NA	35.00	35.00	
INE860H08EG8	February 28, 2022	December 5, 2031	7.4300% p.a.	7.43% p.a. (XIRR - 7.65%)	Annually	NA	NA	NA	210.00	210.00	
									Total	2,144.00	2,144.00

Aditya Birla Finance Limited

Details of ISINs as on September 30, 2022 - Perpetual

Rs in cr

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Yield	Payment Frequency	Embedded option if any			Amount issued	Amount outstanding
							Call Option Date	Put Option Date	Call / Put Option Remark		
ADITYA BIRLA FINANCE LIMITED	INE860H08DZ0	July 21, 2017	Perpetual	8.7000% p.a	8.7000%	Annually	21-Jul-27	NA	Call Option: Wednesday, 21st July, 2027, Subject to fulfilment and strict compliance with each of the following conditions as stated in the RBI notification dated 29th October, 2008	200.00	200.00
Total										200.00	200.00

Aditya Birla Finance Limited

Details of ISINs as on September 30, 2022 - Unsecured

Rs in cr

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Yield	Payment Frequency	Embedded option if any			Amount issued	Amount outstanding
							Call Option Date	Put Option Date	Call / Put Option Remark		
ADITYA BIRLA FINANCE LIMITED	INE860H08EH6	August 6, 2020	August 3, 2035	7.5700% p.a	7.5700%	Annually	NA	Refer Remark in Column J	Put Option:If the rating assigned to the Debentures (Series 'EP1' FY2020-21) is downgraded to "A+" or lower by ICRA Limited. On occurrence of 'Put Option Trigger', the debenture holder has the right to exercise the Put option (paid up value) within 21 calendar days by sending a 'Put Option Notice' in writing to the Issuer	350.00	154.00
Total										350.00	154.00