

Aditya Birla Housing Finance Ltd.

(A part of Aditya Birla Capital Ltd.)



ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

April 29, 2022

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| National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 | BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 |
|--|---|

Dear Sirs,

Subject: Compliance Certificate - Regulation 40(9) read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

As per the requirement of Regulation 40(9) read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed compliance certificate duly certified by M/s. Dilip Bharadiya & Associates, Practicing Company Secretaries for the financial year ended March 31, 2022.

Thanking you,

Yours faithfully,

For **Aditya Birla Housing Finance Limited**

Swati Singh
Company Secretary

Aditya Birla Housing Finance Limited

One World Center, Tower 1, 18th Floor, 841, Jupiter Mill Compound,
Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.
+91 22 4356 7100 | (F) +91 22 4356 7266 | Toll-free number 1800-270-7000
care.housingfinance@adityabirlacapital.com | adityabirlahousingfinance.com

Registered Office:

Indian Rayon Compound, Veraval,
Gujarat -362 266
CIN: U65922GJ2009PLC083779



FS 677275

To,
Link Intime India Private Limited
C-101, 247 Park, L.B.S. Marg,
Vikhroli (West), Mumbai-400 083

To,
The Board of Directors,
Aditya Birla Housing Finance Limited
Registered Office Address:
Indian Rayon Compound, Veraval
Junagadh - 362266
Correspondence Address:
15th Floor, Tower 1,
One World Center,
Elphinstone Rd., Mumbai 400 013

Sub: Compliance Certificate for the year ended March 31, 2022 under Regulation 61(4) read with Regulation 40(9) & 40(10) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

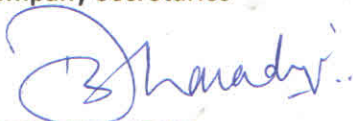
Dear Sir/Madam,

We have examined the Registers, Records, Books and Papers of **Aditya Birla Housing Finance Limited** ("Company") having its Registered Office at **Indian Rayon Compound, Veraval, Junagadh 362266** as required to be maintained under the provisions of the Companies Act, 2013, rules made thereunder and other applicable provisions in this regard for the year ended March 31, 2022.

In our opinion, to the best of the information provided to us and explanations furnished by the Company, its officers and agents, we report that:

1. Link Intime India Pvt. Ltd. has been appointed as the Registrar & Transfer Agent of the Company for handling electronic connectivity for the Non - Convertible Debentures ("NCDs").
2. The NCDs issued by the Company are in dematerialized form and accordingly the Company is not required to issue debenture certificates within thirty days of lodgment of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies.

For **DILIP BHARADIYA & ASSOCIATES**
Company Secretaries


DILIP BHARADIYA
Proprietor
FCS No. 7956, C.P. No. 6740
UDIN: F007956D000204207



Place: Mumbai
Date : 25th April, 2022